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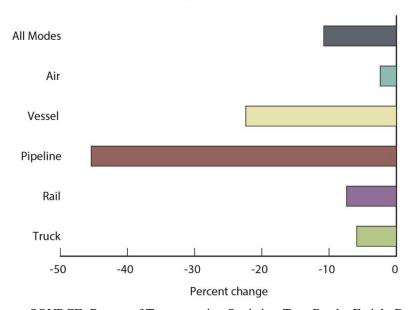
BTS Data

BTS 35-15

Thursday, July 30, 2015 Contact: Dave Smallen Tel: 202-366-5568

May 2015 North American Freight Numbers





SOURCE: Bureau of Transportation Statistics, <u>TransBorder Freight Data</u>

The value of U.S.-NAFTA freight totaled \$92.7 billion in May 2015 as all modes carried less U.S.-NAFTA freight than in May 2014, according to the TransBorder Freight Data released today by the U.S. Department of Transportation's Bureau of Transportation Statistics (BTS) (Figure 1, Table 1). Year-over-year, the value of U.S.-NAFTA freight flows by all modes decreased by 10.8 percent. Large decreases in the value of NAFTA trade by pipeline and vessel in May were due to the reduced unit price of mineral fuel shipments. A recession in Canada likely contributed to the double digit decrease of U.S.-NAFTA freight flows.

Freight by Mode

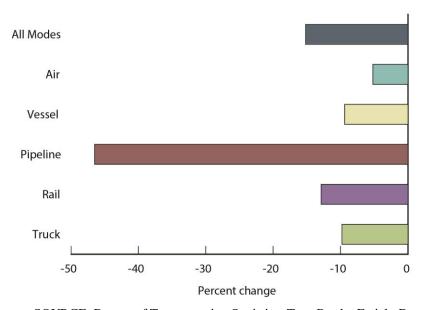
In May 2015 compared to May 2014, the value of commodities moving by rail decreased by 7.4 percent, truck by 5.9 percent and air by 2.4 percent (Figure 1, Table 2). Vessel freight values decreased by 22.4 percent and pipeline freight decreased by 45.4 percent mainly due to the lower unit price of mineral fuel shipments.

Trucks carried 63.2 percent of U.S.-NAFTA freight and are the most heavily utilized mode for moving goods to and from both U.S.-NAFTA partners. Trucks accounted for \$28.8 billion of the \$48.3 billion of imports (59.7 percent) and \$29.7 billion of the \$44.4 billion of exports (67.0 percent) (Table 2).

Rail remained the second largest mode by value, moving 15.8 percent of all U.S.-NAFTA freight, followed by vessel, 7.6 percent; pipeline, 4.8 percent; and air, 3.7 percent. The surface transportation modes of truck, rail and pipeline carried 83.8 percent of the total U.S.-NAFTA freight flows (Table 2).

U.S.-Canada Freight

Figure 2. Percent Change in Value of U.S.-Canada Freight Flows by Mode: May 2014 - 2015



SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

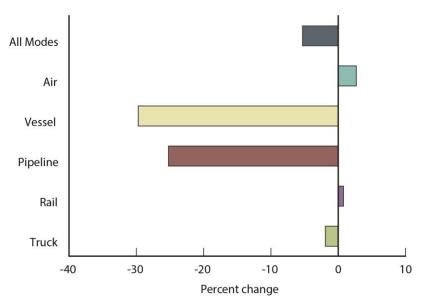
The value of U.S.-Canada freight totaled \$48.9 billion in May 2015, down 15.2 percent from May 2014, as all modes of transportation carried a lower value of U.S.-Canada freight than a year earlier. The Bank of Canada reported this month that Canada is in a recession after two consecutive quarters of negative growth in real Gross Domestic Product. Lower mineral fuel prices contributed to a year-over-year decrease in the value of rail freight, down 12.9 percent.

Mineral fuels are a large share of freight carried by vessel, which was down 9.4 percent year-over-year, and pipeline, down 46.5 percent (Figure 2, Table 3). The tonnage of mineral fuels imported by vessel increased 15.8 percent, somewhat offsetting the large price decline of the commodity.

Trucks carried 57.3 percent of the \$48.9 billion of freight to and from Canada, followed by rail, 16.9 percent; pipeline, 8.5 percent; vessel, 6.0 percent; and air, 4.4 percent. The surface transportation modes of truck, rail and pipeline carried 82.7 percent of the total U.S.-Canada freight flows (Table 3).

U.S.-Mexico Freight

Figure 3. Percent Change in Value of U.S.-Mexico Freight Flows by Mode: May 2014 - 2015



SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

The value of U.S.-Mexico freight totaled \$43.8 billion in May 2015, down 5.3 percent from May 2014, as two out of five transportation modes – air and rail – carried more U.S.-Mexico freight than in May 2014. Year-over-year, the value of U.S.-Mexico air freight rose 2.7 percent, the largest percentage increase of any mode. Freight carried by rail increased by 0.8 percent. Truck freight decreased by 1.9 percent. Pipeline freight decreased by 25.2 percent and vessel freight decreased by 29.7 percent, mainly due to lower mineral fuel prices (Figure 3, Table 4).

Trucks carried 69.8 percent of the \$43.8 billion of freight to and from Mexico, followed by rail, 14.7 percent; vessel, 9.4 percent; air, 3.0 percent; and pipeline, 0.7 percent. The surface transportation modes of truck, rail and pipeline carried 85.2 percent of the total U.S.-Mexico freight flows (Table 4).

Commodities

In May 2015, the top commodity category transported between the U.S. and Canada was vehicles and parts, of which \$5.0 billion, or 55.3 percent, moved by truck and \$3.8 billion, or 42.1 percent, moved by rail (Figure 4). Vehicles and parts replaced mineral fuels as the top commodity in March 2015 and continues to be the top commodity for a third straight month. Mineral fuels had been the top commodity by value moved between the U.S. and Canada for 28 consecutive months (November 2012 - February 2015). This change is due, in large part, to a decline in the unit price of mineral fuels in recent months. The top commodity category transported between the U.S. and Mexico in May 2015 was electrical machinery, of which \$7.5 billion, or 92.0 percent, moved by truck and \$0.4 billion, or 4.8 percent, moved by air (Figure 5).

Reporting Notes

BTS press releases and the BTS website define surface transportation modes as truck, rail and pipeline. See North American TransBorder Freight Data on the BTS website for additional data for surface modes since 1995 and all modes since 2004. The category of all modes of transportation cited in the following tables includes freight movements by truck, rail, vessel, pipeline, air, other and unknown modes of transport.

Data in this press release are not seasonally adjusted and are not adjusted for inflation. Additional summary data adjusted for inflation and exchange rates can be found on the BTS website under TransBorder Indexed Freight Flow Data. The BLS indexes used in the adjustments for inflation and exchange rates may be revised in each of the three months after original publication. For more information, see TransBorder Press Releases for previous press releases and summary tables. See TransBorder Freight Data for data from previous months, and more state, port, or commodity data. BTS has scheduled the release of June TransBorder numbers for Aug. 27.

Table 1. Value of Monthly U.S.-NAFTA Freight Flows

(millions of current dollars)

				Percent Change	Percent Change
Month	2013	2014	2015	2013-2014	2014-2015
January	90,766	90,326	89,258	-0.5	-1.2
February	88,894	89,557	85,723	0.7	-4.3
March	95,757	101,478	96,070	6.0	-5.3
April	98,956	100,141	93,327	1.2	-6.8
May	98,742	103,942	92,707	5.3	-10.8
June	93,502	102,978		10.1	
July	93,080	101,075		8.6	
August	96,426	100,624		4.4	
September	94,465	102,245		8.2	
October	103,140	108,243		4.9	
November	96,136	96,252		0.1	
December	90,906	95,811		5.4	
Year-to-date	473,115	485,444	457,086	2.6	-5.8
Annual	1,140,770	1,192,671	D 1 F	4.5	

SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

NOTE: Numbers might not add to totals due to rounding. Percent changes based on numbers prior to rounding.

Table 2. Value of Monthly U.S.-NAFTA Freight Flows by Mode of Transportation (millions of current dollars)

May May **Percent Change** Mode 2014 2015 May 2014-2015 -13.0 **Imports** 55,539 48,311 ΑII Exports 48,403 44,396 -8.3 Modes Total 103,942 92,707 -10.8 Imports 47,141 41,890 -11.1 ΑII Surface Exports 39,123 35,839 -8.4

Modes	Total	86,264	77,729	-9.9		
Truck	Imports	30,376	28,845	-5.0		
	Exports	31,847	29,731	-6.6		
	Total	62,223	58,576	-5.9		
Rail	Imports	9,986	9,404	-5.8		
	Exports	5,853	5,269	-10.0		
	Total	15,838	14,673	-7.4		
Pipeline	Imports	6,779	3,641	-46.3		
	Exports	1,423	839	-41.1		
	Total	8,202	4,480	-45.4		
Vessel	Imports	5,163	3,613	-30.0		
	Exports	3,912	3,426	-12.4		
	Total	9,075	7,039	-22.4		
	Imports	1,439	1,383	-3.8		
Air	Exports	2.105	2.077	-1.3		

SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

3,544

Total

NOTES: Numbers might not add to totals due to rounding. Percent changes based on numbers prior to rounding. The value of trade for all modes is not equal to the sum of truck, rail, pipeline, vessel and air modes, it also includes shipments made by mail, foreign trade zones, and other transportation. For additional detail, please refer to the "Data Fields" section of the TransBorder web page:

-2.4

http://www.bts.gov/programs/international/TransBorder/TBDR_DataFields.html

3,460

 Table 3. Value of Monthly U.S.-Canada Freight Flows by Mode of Transportation

(millions of current dollars)

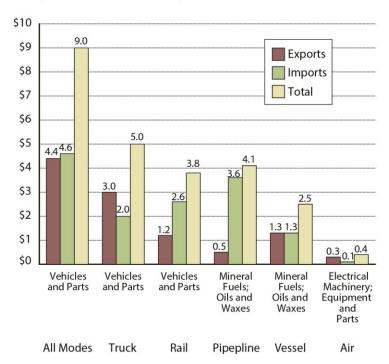
Mode		May 2014	May 2015	Percent Change May 2014-2015
All Modes	Imports	30,224	24,120	-20.2
	Exports	27,427	24,764	-9.7
	Total	57,651	48,884	-15.2
All	Imports	26,052	20,761	-20.3
Surface	Exports	22,253	19,653	-11.7
Modes	Total	48,305	40,414	-16.3
	Imports	13,031	11,676	-10.4
Truck	Exports	18,036	16,332	-9.4
	Total	31,068	28,009	-9.8
	Imports	6,261	5,473	-12.6
Rail	Exports	3,199	2,770	-13.4
	Total	9,460	8,243	-12.9
Pipeline	Imports	6,760	3,612	-46.6
	Exports	1,018	550	-46.0
	Total	7,777	4,162	-46.5
Vessel	Imports	1,933	1,503	-22.2
	Exports	1,296	1,423	9.8
	Total	3,229	2,926	-9.4
Air	Imports	858	864	0.6
	Exports	1,421	1,298	-8.7
	Total	2,279	2,161	-5.2

SOURCE: Bureau of Transportation Statistics, <u>TransBorder Freight Data</u>

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http://www.bts.gov/programs/international/TransBorder/TBDR_DataFields.html

Figure 4. Top Commodity Transported between the U.S. and Canada for Each Mode of Transportation, May 2015 (billions of current dollars)



SOURCE: Bureau of Transportation Statistics, <u>TransBorder Freight Data</u> NOTE: Numbers might not add to totals due to rounding.

Table 4. Value of Monthly U.S.-Mexico Freight Flows by Mode of Transportation

(millions of current dollars)

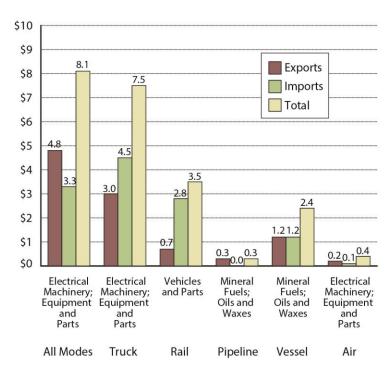
				Percent Change
Mode		May 2014	May 2015	May 2014-2015
All Modes	Imports	25,315	24,191	-4.4
	Exports	20,976	19,632	-6.4
Modes	Total	46,291	43,823	-5.3
All	Imports	21,089	21,129	0.2
Surface	Exports	16,869	16,187	-4.0
Modes	Total	37,958	37,316	-1.7
	Imports	17,345	17,168	-1.0
Truck	Exports	13,811	13,399	-3.0
	Total	31,156	30,568	-1.9
Rail	Imports	3,724	3,931	5.6
	Exports	2,653	2,499	-5.8
	Total	6,378	6,430	0.8
Pipeline	Imports	20	29	49.7
	Exports	405	289	-28.8
	Total	425	318	-25.2
Vessel	Imports	3,229	2,110	-34.7
	Exports	2,617	2,003	-23.5
	Total	5,846	4,113	-29.7
Air	Imports	580	520	-10.5
	Exports	684	779	13.9
	Total	1,264	1,299	2.7

SOURCE: Bureau of Transportation Statistics, TransBorder Freight Data

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Figure 5. Top Commodity Transported between the U.S. and Mexico for Each Mode of Transportation, May 2015 (billions of current dollars)



SOURCE: Bureau of Transportation Statistics, <u>TransBorder Freight Data</u> NOTE: Numbers might not add to totals due to rounding.